FORM B1

[See Regulation 19, 20 and 23]

Claim and Payout Form

Unified Pension Scheme (UPS) subscriber who superannuated/retired on or after 01/04/2025

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

PART -A (to be filled by the subscriber)

Joint Photograph Of Subscriber & spouse

1. Category (any one):

Superannuation (After minimum 10 years of qualifying service)	
Voluntary Retirement (After 25 years of qualifying service)	
Retirement under Fr 56(j) (which is not a penalty under Central Civil Services	
(Classification, Control and Appeal) Rules, 1965)	

2. Detail of Subscriber:

Name	Employee Code/ID	PRAN
Date of birth	Date of joining service	Date of Voluntary Retirement (if applicable)
Gender	Date of Superannuation/ Retirement under FR 56(j)	In case of voluntary retirement, date of deemed superannuation
DDO (office name)	PAN	Ministry/Department (from where retired)
PAO (office name)		

3. KYC details:

Document (one of the	Document Type	Identification	Validity (in case of Passport
documents)		number	and Driving License)
Aadhaar* /Driving			
License/ Passport/Voter			
ID/CKYC ID/ Letter			
issued by NPR			

4. Current Address:

Flat/House No./Bldg. Name	Street/Locality	
Village & Post Office/Block	City/District	
State	Pin Code	
Country		

Telephone No. ((If any	y)		10	Iobile No.	
E-mail ID						
Details of legall	y wed	lded spouse	as on date of super	annuation:		
Name				PAN*		
DOB					Aadhaar No.*	
Gender						
Mobile No.				E-mail Id		
Details of Bank	acco	unt:				
Type of Bank A/c	sup Sin	erannuation gle (only in	lly wedded Spouse at the absence of a legate of superannuation	ally wedded	Bank A/c No.	
Bank Name	Spc	ouse as on a	ite of superannuation	11)	IFSC	
	nre th		rnment servant is the	Primary Acc	 ount holder in tl	he Joint Account
Final withdraw I desire to opt f	al per	rcentage – (can be availed upto	60% of corpus		S
Final withdraw I desire to opt f (applicable who	al perfor fin	rcentage – (al withdraw	can be availed upto al d not availed UPS fully aware that the	60% of corpus) dividual corpus	
Final withdraw I desire to opt f (applicable who benefits) I am exercising	al perfor fin	rcentage – (al withdraw	can be availed upto al d not availed UPS fully aware that the	60% of corpus) dividual corpus	
Final withdraw I desire to opt f (applicable who benefits) I am exercising assured payout.	al per for fin ere su g this o	rcentage – (al withdrawabscriber had option being	can be availed upto al d not availed UPS fully aware that the Decla	60% of corpus% of in final withdrav ration:	dividual corpus val will proport	
I desire to opt f (applicable who benefits) I am exercising assured payout. Pension Scheme Unified Pension Scheme PFRDA (Operat as amended from	al per for fin ere su g this o	scentage – (al withdrawabscriber had option being Son S) with PRA S) as notified sation of Under to time. I had	can be availed upto al d not availed UPS fully aware that the Decla n/Daughter of Mr./M N and d by GoI vide notifinified Pension Scher	final withdray ration: Irs d have fully ication F. No me under Nati am eligible to	dividual corpus val will proport a read and under FX-1/3/2024-3 onal Pension S avail benefits	subscriber of Unified erstood the provisions of PR, dated 24/01/2025 and ystem) Regulations, 2025, under UPS in terms of the
I desire to opt f (applicable who benefits) I am exercising assured payout. I Pension Scheme Unified Pension Scheme PFRDA (Operates a mended from a foresaid notificated authorize the C	al perfor finere sugathis of the (UPS) ionalination (RA, Mal info	son solution of United to time. I hand Regulation formation for	can be availed upto al d not availed UPS fully aware that the Decla n/Daughter of Mr./M N and d by GoI vide notified Pension Scher hereby declare that I ions. I certify that the any other entity contribe purpose of the sa	final withdray ration: d have fully ication F. No me under Nati am eligible to the information	dividual corpus val will proport a read and under FX-1/3/2024- onal Pension S avail benefits given above is PS to collect ar	subscriber of Unified erstood the provisions of PR, dated 24/01/2025 and ystem) Regulations, 2025, under UPS in terms of the
I desire to opt f (applicable who benefits) I am exercising assured payout. I Pension Scheme Unified Pension Scheme PFRDA (Operate as amended from aforesaid notifical authorize the Concessary person	al per for finere su g this of (UPS)	Son S) as notified sation of United the reconstituted on the sation of United to time. I hand Regulation for the sation for the sation of the sation of United the sation of United the sation of United Source Sour	can be availed upto al d not availed UPS fully aware that the Decla n/Daughter of Mr./M N and d by GoI vide notified Pension Scher hereby declare that I ions. I certify that the any other entity contribe purpose of the sa	final withdray ration: Irs d have fully ication F. No me under Nati am eligible to the information meeted with U tid scheme reg	dividual corpus val will proport a read and under FX-1/3/2024- onal Pension Sonal Pension Sonal benefits given above is PS to collect and allated under the	subscriber of Unified erstood the provisions of PR, dated 24/01/2025 and ystem) Regulations, 2025, under UPS in terms of the true and correct.

5. Contact Details:

PART -B (Details as recorded in the CRA system)

1. Details for calculation of UPS benefits payable to subscriber:

Individual Corpus (IC): Value of corpus as on date of superannuation/retirement	
Benchmark Corpus (BC) (on date of superannuation/retirement)	
Excess/shortfall of Individual Corpus vis-a-vis Benchmark Corpus (IC-BC)	
Final withdrawal (FW in %)	

PART -C (to be filled by the DDO in the CRA system)

1. Employment Details as per service record:

i	File no	
ii	Employee Code/ID	
iii	Date of commencement of qualifying service (Qualifying Service as defined in Regulation 2(k) read with Regulation 13)	
iv	Date of Superannuation/ retirement under Fundamental Rules 56(j) (which is not treated as penalty under Central Civil Services (Classification, Control and Appeal) Rules, 1965)/ Voluntary Retirement	
V	Length of Qualifying service in months (Q)	
vi	Length of qualifying service in completed half years (L) (fraction to be ignored)	
vii	Date of Start of monthly Admissible Payout (in case of Superannuation and Voluntary Retirement: From next day of superannuation, in case of Retirement under 56(j): From next day of Retirement)	

2. Basic Pay details for last 12 months before superannuation/ retirement under FR 56 (j)/ voluntary retirement:

	Basic Pay	NPA (non-practicing allowance granted to medical officer in lieu of private practice)	Total (Basic pay +NPA)		Ba sic Pa y	NPA (non-practicing allowance granted to medical officer in lieu of private practice)	Tota l (Basi c pay +NPA)
Month 1				Month 7			
Month 2				Month 8			
Month 3				Month 9			
Month 4				Month 10			
Month 5				Month 11			
Month 6				Month 12			
Average of	12 Months of	(Basic pay +NPA) = P				•

${\it 3. Salary \ details \ of \ last \ month \ before \ superannuation/\ retirement \ under \ FR\ 56\ (j)/voluntary\ retirement:}$

Month/Year	Basic Pay (includes non- practicing allowance granted to medical officer in lieu of private practice) if any) (BP)	Dearness Allowanc e (DA)	Total E=(BP+DA)
Last month emolument (E)			
for lump-sum payment			

Certified that the details provided by subscriber qualifying service,	in Part-A , details of employment and salary i.e.,
	tion/retirement date, legally wedded spouse details on the legally HOO and the entry has been made as per such
certification.	
Verified and certified th	nat the details are true and correct.
Signature & Name of DDO	
DDO Name	DDO Registration No.
Date:	Place:

Form B1 (Part D) UPS Payout Order (UPO) issued by PAO (System Generated)

To,
National Pension System Trust
(address to be added)

Average of last 12 Months basic pay

Last month salary (Basic Pay + DA)

Date of start of monthly admissible Payout

Length of qualifying service in completed six months

Assured Payout

Joint Photograph of Subscriber & spouse

File no:		e of issue:	
UPS Payout Order (UPO) N	lo:		
Subscriber Category (any o	ne):		
Superannuation (After minis	num 10 years of qualifying service	e)	
Voluntary Retirement (After	25 years of qualifying service)		
	hich is not a penalty under Centra	l Civil Services	
Classification, Control and	Appeal) Rules, 1965		
Details of subscriber:			
Name	Employee Code/ID	PRAN	
Date of birth	Date of joining	Date of Voluntary	
	service	Retirement	
G 1	D	(if applicable)	
Gender	Date of Superannuation/	In case of voluntary	
	Retirement under FR	retirement, date of dee	emed
	56(j)	superannuation	
DDO (office	PAN	Ministry/Department	
name) "		(from where retired)	
PAO (office			
name)			
Details of legally wedded sr	ouse on the date of superannuat	ion/retirement:	
Name	PAN		
DOB	E-ma	ail Id	
Gender	Mol	bile No.	
)-4-9			
Details of Bank account: Bank A/c No.	Bank Name	IFSC	

Sanction of Admissible UPS Benefits payable to Subscriber

6. UPS Benefits payable to Subscriber:

Lump-sum payment	
Excess, if any, of Individual Corpus vis-a-vis Benchmark Corpus	
Final Withdrawal amount	
Monthly Admissible Payout [Assured Payout *IC/BC (1- Final Withdrawal%)]	
DR amount on admissible payout	
Arrears of admissible Payout and applicable DR	

Signature & Name of PAO	
PAO Name	PAO Registration No.
Date:	Place:

<u>Authorising the release of benefits upon receipt of UPS payout Order after due verification</u>

Authorised Signatory NPS	
Trust	
Date:	Place:

Copy to, To Subscriber (address and email and mobile) – over email

Instructions to fill the form

- 1. All fields are mandatory, unless marked with Asterisks.
- 2. Please fill the details of the subscriber as per the service records.
- 3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
- 4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
- 5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
- 6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
- 7. The field of date of joining in Central Govt regular service shall be captured from the CRA system, however, in case of any change, it shall be editable by the subscriber and duly verified by DDO.
- 8. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited
- ii. Copy of PAN Card of claimant.
- iii. KYC documents of claimant
- iv. One joint photograph
- v. Specimen signature of claimant

By DDO:

- i. Copy of the document containing employment details verified by HOO
- ii. Copy of the signed Form by subscriber (in case the form submitted by subscriber in physical mode)

FORM B2

[See Regulation 4,19 and 20]

Claim and Payout Form: Unified Pension Scheme (UPS) subscriber who superannuated/retired on or before 31/03/2025

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

Joint Photograph of Subscriber & spouse

DADT A	(to bo	filled by	tha	subscriber)
PAKI-A	ito be	imea by	tne	subscriber)

1. Detail of Subscriber:

Name	Employee Code/ID	PRAN
Date of birth	Date of Superannuation/ Retirement under FR 56(j)	Date of joining service
Gender	PAO (office name)	DDO (office name)
PAN	Ministry/Department (from where retired)	

2. KYC details:

2. 1110 00000			
Document (one of the	Document Type	Identification	Validity (in case of Passport
documents)		number	and Driving License)
Aadhaar*/ Driving License /			
Passport/Voter ID/CKYC/			
Letter issued by NPR			

3. Current Address:

Flat/House No./Bldg. Name	Street/Locality	
Village & Post Office/Block	City/District	
State	Pin Code	
Country		

4. Contact Details:

Telephone No. (If any)	Mobile No.	
E-mail ID		

5. Details of legally wedded spouse as on date of superannuation:

Name	PAN*	
DOB	Aadhaar No.*	
Gender		
Mobile No.	E-mail Id	

Details of Bank account: Type of Bank A/c Bank A/c No. Joint with legally wedded Spouse as on date of superannuation Single (only in the absence of legally wedded Spouse as on date of superannuation) **IFSC** Bank Name Note: Please ensure that the Government servant is the Primary Account holder in the Joint Account. **Declaration:** I _____ Son/Daughter of Mr./Mrs. _____ a subscriber of National Pension System with PRAN------ and have fully read and understood the provisions of Unified Pension Scheme (UPS) as notified by GoI vide notification F. No. FX-1/3/2024-PR, dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System) Regulations, 2025 as amended from time to time. I hereby declare that I am eligible to avail benefits under UPS in terms of the aforesaid notification and Regulations. I certify that the information given above is true and correct. I authorize the CRA, NPS Trust or any other entity connected with UPS to collect and share data/ details of my necessary personal information for the purpose of the said scheme regulated under the PFRDA Act, 2013 and the relevant regulations notified thereunder.

Place:

Date:

Signature:

Name:

PART -B (Details as recorded in the CRA system)

1. Details of Partial Withdrawal:

S. N.	Date of Partial	Amount	No. of units	Default	Value of partial withdrawals (no.
	withdrawal	withdraw	withdrawn as	pattern NAV	of units withdrawn * NAV) as per
		n	per default	on the date of	default pattern, as on date of
			pattern	superannuatio	superannuation
				n	
1					
2					
3					
	Total				

2. Details of voluntary contribution:

S. N.	Date of	Amount	No. of	NAV on the	Value of voluntary contribution
	voluntary	О	units	date of	(no. of units * NAV) as on date of
	contribution	f voluntary	allotted	superannuatio	superannuation
		contributio		n	
		n			
1					
2					
3					
•••					
n					
	Total				

3. Details for calculation of UPS benefits payable to subscriber:

Individual Corpus (IC): Value of corpus as on date of superannuation/retirement	
Benchmark Corpus (BC): Value of IC as per default pattern of Investment + Value of	
partial	
withdrawals amount at the time of Superannuation as per default pattern - value of	
voluntary contribution on date of superannuation/retirement	
Final withdrawal (FW in %)	
Representative Annuity Rate (as on date of superannuation, as published by PFRDA)	
Representative annuity amount= (IC) x (1-FW%) *(Representative Annuity Rate)/	
$(12*100)$ where $\{IC \le BC\}$	

PART -C (to be filled by the DDO in the CRA system)

1. Employment Details as per service record:

File no	
Employee Code/ID	
Date of commencement of qualifying service (Qualifying Service as defined in Regulation 2(k) read with Regulation 13)	
Date of Superannuation/retirement under Fundamental Rules 56(j) (which is not treated as penalty under Central Civil Services (Classification, Control and Appeal) Rules, 1965)	
Length of Qualifying service in months (Q)	
Length of qualifying service in completed half years (L) (fraction to be ignored)	
Date of Start of monthly Payout (in case of superannuation, next day of superannuation or in case of retirement under FR 56 (j), next day of retirement)	

2. Basic pay details for last 12 months before superannuation/ retirement under FR 56 (j):

	Basi c Pay	NPA (non-practicing allowance granted to medical officer in lieu of private practice)	Total (Basi c pay +NPA)		Basi c Pay	NPA (non-practicing allowance granted to medical officer in lieu of private practice)	Tota l (Basi c pay +NPA)
Month 1		,		Month 7			
Month 2				Month 8			
Month 3				Month 9			
Month 4				Month 10			
Month 5				Month 11			
Month 6				Month 12			
Average of	12 Month	s of (Basic pay +NPA	$\mathbf{A}) = \mathbf{P}$	•	•		

3. Salary details of last month before superannuation/retirement under FR 56 (j):

Month/Year	Basic Pay (includes non- practicing allowance granted to medical officer in lieu of private practice) if any) (BP)	Total E=(BP+DA)
Last month emolument (E) for lump-sum payment		

Certified that the details provided by subscriber in **Part-A**, details of employment and salary i.e., qualifying service, last basic pay, average basic pay, superannuation/retirement date, legally wedded spouse details on the date of superannuation, which has been verified by HOO and the entry has been made as per such certification.

Verified and certified that the details are true and correct.

Signature & Name of DDO	
DDO Name	DDO Registration No.
Date:	Place:

Form B2 Part D UPS Payout Order (UPO) issued by PAO (System Generated)

Joint Photograph of Subscriber & spouse

To, National Pension System Trust (address to be added) – system

File no:	Date of issue:	
UPS Payout Order (UPO) No:		

1. Details of subscriber:

Name	Employee Code/ID	PRAN
Date of birth	Date of Superannuation/ Retirement under FR 56(j)	Date of joining service
Gender	PAO (office name)	DDO (office name)
PAN	Ministry/Department (from where retired)	

2. Details of legally wedded spouse on the date of superannuation/retirement:

Name	PAN	
DOB	E-mail Id	
Gender	Mobile No.	

3. Details of Employment & Salary:

Length of Qualifying service in number of months	
Average of last 12 Months basic pay	
Last month salary (Basic Pay + DA)	
Length of qualifying service in completed six months	
Date of start of monthly Payout	
Admissible Payout: Assured Payout*(IC/BC) * (1-FW%) where {IC <= BC}	
(Assured Payout = $(\frac{1}{2} \text{ of } P) \times (Q/300)$) with the condition that if $(P/2) \times Q/300$ is less than $10,000$, it will be taken as $10,000$, where P is basic pay and Q is qualifying service in months)	

Sanction of Admissible UPS Benefits payable to Subscriber

4. UPS Benefits payable to Subscriber:

 " of 5 Benefits payable to Subscriber.
Date of start of top-up Payout
Lumpsum Payment
Interest on Lumpsum Payment
Monthly Top-up Amount
DR amount on admissible payout
Arrears on monthly top-up and applicable DR upto date of
commencement of monthly top up

Interest on Arrears (if Applicable)	
Signature & Name of PAO	
PAO Name	PAO Registration No.
Date:	Place:
Authorising the release of benefits upon rec	eipt of UPS payout Order after due verification
Authorised	
Signatory NPS	
Trust	
Date:	Place:

Copy to, To Subscriber (address and email and mobile) – over email

Instructions to fill the form

- 1. All fields are mandatory, unless marked with Asterisks.
- 2. Please fill the details of the subscriber as per the service records.
- 3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
- 4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
- 5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
- 6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
- 7. The field of date of joining in Central Govt regular service shall be captured from the CRA system, however, in case of any change, it shall be editable by the subscriber and duly verified by DDO.
- 8. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited
- ii. Copy of PAN Card of claimant.
- iii. KYC documents of claimant
- iv. One joint photograph
- v. Specimen signature of claimant

By DDO:

- i. Copy of the document containing employment details verified by HOO
- ii. Copy of the signed Form by subscriber (in case the form submitted by subscriber in physical mode)

FORM B3

[See Regulation 19, 20 and 23]

Claim and Payout Form

Spouse of the deceased Unified Pension Scheme (UPS) subscriber who superannuated/retired on or after 01/04/2025 and eligible for UPS benefits and subscriber had already availed benefits under UPS

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

Name PRAN No. Date of death (as per death certificate)										Photograph of spouse
Date of death (as per death certificate)		PART	-A (to be fille	d by the	spouse)					
2. Details of legally wedded spouse on the date of superannuation: Name	1. Details of dece	eased Subscr	iber:							
Name PAN Gender	Name		PRAN No.			(a	is per a	leath		
Street/Locality Street/Locality Street/Locality State Pin Code Pi	2. Details	s of legally v	vedded spous	se on the		super	annua	tion:		
3. KYC Details Document (any one)										
Document (any one) Document Type Identification number Validity (in case of Passport and Driving License)	DOB				Gender					
Aadhaar* / Driving License / Passport/Voter ID/CKYC ID/ Letter issued by NPR 4. Current Address: Flat/House No./Bldg. Name Street/Locality Village & Post Office/Block City/ District State Pin Code Country 5. Contact Details: Telephone No. (If any) Mobile No. E-mail ID Mobile No. 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.	3. KYC I	Details								
Aadhaar* / Driving License / Passport/Voter ID/CKYC ID/ Letter issued by NPR 4. Current Address: Flat/House No./Bldg. Name Street/Locality Village & Post Office/Block City/ District State Pin Code Country 5. Contact Details: Telephone No. (If any) Mobile No. E-mail ID 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.	Document (any one)	Do	cument Type	Identification number			and			
4. Current Address: Flat/House No./Bldg. Name Street/Locality Village & Post Office/Block City/ District State Pin Code Country 5. Contact Details: Telephone No. (If any) Mobile No. E-mail ID 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.	Passport/Voter ID/CKY									
Flat/House No./Bldg. Name Village & Post Office/Block State Pin Code Country 5. Contact Details: Telephone No. (If any) E-mail ID 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.	<u>-</u>	nt Address:								
State Pin Code Country 5. Contact Details: Telephone No. (If any) Mobile No. E-mail ID 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.						Street	t/Local	ity		
Country 5. Contact Details: Telephone No. (If any) Mobile No. E-mail ID 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.	Village & Post Office/	Block				City/	Distric	et		
5. Contact Details: Telephone No. (If any) Mobile No. E-mail ID 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.	State					Pin C	ode			
Telephone No. (If any) E-mail ID 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.	Country									
Telephone No. (If any) E-mail ID 6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.	5 Conta	ot Dotoila				•				
6. Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No.						Mobi	le No.			
Type of Bank A/c No. Bank A/c No.	E-mail ID									
Type of Bank A/c No. Bank A/c No.	6 Details	s of Bank a/s	e of snouse fo	or cradit	of HDS	honofi	ite•			
Bank Name IFSC		OI DAIIK A/O	c or spouse i	or Creuit	. 01 01 5			O.		
	Bank Name					IFSC				

Declaration:

I have fully read and understood the provisions of Unified Pension Scheme (UPS) as notified by GoI vide notification F. No. FX-1/3/2024-PR, dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System) Regulations, 2025 as amended from time to time. I hereby declare that I am eligible to avail benefits under UPS in terms of the aforesaid notification and Regulations. I certify that the information given above is true and correct.

I hereby authorize the CRA, NPS Trust or any other entity connected with UPS to collect and share data/details of my necessary personal information for the purpose of the said scheme regulated under the PFRDA Act, 2013 and the relevant regulations notified thereunder.

Place:	Signature:
Date:	Name:

PART -B (Details as recorded in the CRA system)

Details of UPS benefits that were being paid for deceased subscriber:

Monthly admissible payout to deceased subscriber as on the date of demise	
DR amount on the date of demise	

PART -C (to be filled by the DDO in the CRA system)

Employment details as per service record:

Ī	File no	
Ī	Employee Code/ID	
Ī	Date of Start of family Payout to spouse (on demise of subscriber)	

Certified that the details provided by spouse of deceased subscriber in **Part-A**, details of employment, legally wedded

spouse on the date of superannuation/retirement, date of death of subscriber which has been verified by HOO and the entry has been made as per such certification.

Verified and certified that the details are true and correct.

Signature & Name of DDO

DDO Name	DDO Registration No.
Date:	Place:

Form B3 (Part D) UPS Payout Order (UPO) issued by PAO (System Generated)

Photograph of spouse

To, National Pension System Trust (address to be added) – system

File no:		Date of issue		
UPS Payout Order (UPO) No:		Date of issue	•	
Of 3 Tayout Order (Of O) 140.			_	
. Details of deceased sub	scriber:			
Name	PRAN No.	Γ	Date of death	
			as per death	
		,	ertificate)	
·		·		
. Details of legally wedd	ed spouse on the date		ion:	
Name		PAN		
DOB		Gender		
Sancti	ion of Admissible UPS	S Renefits navah	de to Spouse	
Sanca	on or reminission of c	Denents payan	10 to opouse	
3. UPS Benefits p	payable to Spouse:			
D + C + + CC + 1 D	(1 .	C		
Date of start of family Payout subscriber)	to spouse (on demise of	f		
Monthly Family Payout (60%)	of the monthly pay out	to		
subscriber)	ey and manning party and			
DR amount on family payout				
Adjustment of excess monthly	payout paid for deceas	ed		
subscriber upto the date of con	nmencement of family	payout,		
if any				
Signature & Name of PAO				
PAO Name		PAO Registration	n No	
Date:		Place:		
	•			
Authorising the re	elease of benefits upor	receipt of UPS	payout Order after d	lue
	verifi	cation		
Authorised				
Signatory NPS				
Signatory NPS Trust				

Copy to,

To Subscriber

(address and email and mobile) - over email

Instructions to fill the form

- 1. All fields are mandatory, unless marked with Asterisks.
- 2. Please fill the details of the subscriber as per the service records.
- 3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
- 4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
- 5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
- 6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
- 7. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited
- ii. Copy of Death certificate of deceased Government Subscriber
- iii. Copy of PAN Card of claimant.
- iv. KŶĆ document of claimant
- v. One photograph
- vi. Specimen signature of claimant

By DDO:

- i. Copy of the document containing employment details verified by HOO
- ii. Copy of the signed Form by claimant

FORM B4

[See Regulation 19 and 20]

Claim and Payout Form

Spouse of the deceased Unified Pension Scheme (UPS) subscriber who superannuated/retired on or before 31/03/2025 and eligible for UPS benefits and subscriber had already availed benefits under UPS

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

Photograph of Spouse

	PAR'	Γ -A (to be filled	l by	the spo	use of d	eceased subs	criber)	
1.	Details of dece	eased Subscrib	er:					
Name		PRAN				Date	of	
		No.				death	(as	
						per certific	death cate)	
		l				1	, , , ,	
2.	Details of lega	lly wedded spo	ouse	on the		f superannu	iation:	T
Name DOB					PAN Gende	•		
ров					Gende	I		
3.	KYC Details:							
Document (o	ne of the	Document Ty	ype	Identi	ification	n number	Valid	lity (in case of Passport
documents)							and	· · · · · · · · · · · · · · · · · · ·
Aadhaar* / Dr	riving License /						Drivi	ng License)
	r ID/CKYC ID/							
Letter issued b								
4.	Current Addr	•000						
	o./Bldg. Name	CSS.				Street/Loc	ality	
Village & Pos	st Office/Block					City/ Distr	rict	
State						Pin Code		
Country								
								.L
5.	Contact Detai	ls:				T		T
Telephone No	o. (If any)					Mobile No).	
E-mail ID								
6	Dotails of Dan	k a/c of spouse	, for	, anadit	of IID	C honofita:		
6. Type of Bank		k a/c or spouse	101	creuit	OI UPS	Bank A/c	No.	
Bank Name						IFSC		
Dank Manie						II SC		Í

	Dec	laration:	
of Unified Pension and PFRDA (Oper as amended from	spouse of late Scheme (UPS) as notified by GoI rationalisation of Unified Pension time to time. I hereby declare that ion and Regulations. I certify that	vide notification F. No. FX- Scheme under National Pens at I am eligible to avail beno	·1/3/2024-PR, dated 24/01/2025 sion System) Regulations, 2025 efits under UPS in terms of the
of my necessary pe	the CRA, NPS Trust or any other ersonal information for the purpos gulations notified thereunder.	e of the said scheme regulate	
Date:	_	Name:	
	PART -B (Details as re	ecorded in the CRA system)	
Details of UPS be	nefits that were being paid for d	eceased subscriber:	
Monthly ton-up r	payout to deceased subscriber as or	n the date of demise	
DR amount on ac	Imissible payout on the date of der	mise of subscriber	
Employment deta	PART -C (to be filled by the	ne DDO in the CRA system)	
	and up per service record.		
File no			
Employee			
Date of Sta subscriber)	rt of eligibility of family Payout to	spouse (on demise of	
Certified that the wedded spouse o	details provided by spouse of dece n the date of superannuation/retire entry has been made as per such c	ment, date of death of subscr	
	Verified and certified that		rrect.

DDO Registration No.
Place:

Signature & Name of DDO

DDO Name

Date:

Form B4 (Part D) UPS Payout Order (UPO) issued by PAO (System Generated)

Photograph of Spouse

To

	sion System Trust				
address to be	•				
idui ess to bi	, added)				
File no:			Date of iss		
), den (LIDO) Nec		Date of iss	ue:	
JPS Payout C	Order (UPO) No:				
1.	Details of decease	d subscriber:			
Name		PRAN		Date of	
		No.		death (as	
				per death	
				certificate)	
				_	
2.	Details of legally v	wedded spouse		perannuation:	
Name			PAN		
DOB			Gender		
		<u>on of Admissibl</u>	<u>e UPS Benefits p</u>	ayable to Spous	<u>se</u>
PS Benefits	payable to Spouse:				
D : CC :			• 7		
	y Payout to spouse (
Monthly Fan	nily Pay-out <i>(60 % of</i>	f top-up amount	payable to		
subscriber)	on 60% of admissible	a navout to subs	awihaw)		
Adjustment	of excess monthly top	o up paid for sub	scriber upto the		
date of comm	nencement of family	payout, 11 any			
Signatura &	Name of PAO				
PAO Name	Name of LAO		DAODa	gistration No.	
	_		Place:	gistiation ivo.	
I lata:			Trace.		
Date:					
	uthorising the veloc	sa of bonofits u	non receipt of I	DS navout Onde	n often due
	authorising the relea	ase of benefits u	pon receipt of U	PS payout Orde	er after due
	authorising the relea	ase of benefits u ve	pon receipt of U	PS payout Orde	er after due
	authorising the relea	ase of benefits u ve	pon receipt of U	PS payout Orde	er after due
A	Authorising the relea	ase of benefits u ve	pon receipt of U	PS payout Orde	er after due
Authorised		nse of benefits u ve	pon receipt of U	PS payout Orde	er after due
Authorised Signatory NI		ase of benefits u ve	pon receipt of U	PS payout Orde	er after due
Authorised		ase of benefits u	pon receipt of U	PS payout Orde	er after due

To Subscriber

(address and email and mobile) - over email

Instructions to fill the form

- 1. All fields are mandatory, unless marked with Asterisks.
- 2. Please fill the details of the subscriber as per the service records.
- 3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
- 4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
- 5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
- 6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
- 7. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited
- ii. Copy of Death certificate of deceased Government Subscriber
- iii. Copy of PAN Card of claimant.
- iv. KYC document of claimant
- v. One photograph
- vi. Specimen signature of claimant

By DDO:

- i. Copy of the document containing employment details verified by HOO
- ii. Copy of the signed Form by claimant

FORM B5

[See Regulation 19, 20 and 23]

Claim and Payout Form

Spouse of the deceased Unified Pension Scheme (UPS) subscriber who superannuated/retired on or after 01/04/2025 and eligible for UPS benefits and subscriber had not availed benefits under UPS

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

								Photograph of Spouse
		PAR	T -A (to	be filled	l by the s	pouse)		
1. Details	of dece	eased Subs	criber:					
Name			PAN N	О				
Gender			Date of Retiren 56(j)/R	nent un		n/		
PRAN No.			Date of		certifica	te)		
Date of joining service					·			
2. Details	of lega	lly wedded	l spouse	on the	date of	superannu	ation:	
Name					PAN			
DOB					Gender			
3. KYC Do	etails:							
Document (one of the documents)		Documen	nt Type	Identi	fication	number	and	lity (in case of Passport ng License)
Aadhaar * / Driving Lice Passport/Voter ID/CKY0 ID/ Letter issued by NP	С							
4. Current	+ Addr	P66.						
Flat/House No./Bldg. Na		CSS.				Street/Loca	ality	
Village & Post Office/B	lock					City/ Distri	ict	
State						Pin Code		
Country								
5. Contact	Detail	ls:						1
Telephone No. (If any)						Mobile No	•	
E-mail ID								

Details of Bank a/c of spouse for credit of UPS benefits: Type of Bank A/c Bank A/c No. **IFSC** Bank Name **Final withdrawal percentage** – (can be availed upto 60% of corpus) I desire to opt for Final withdrawal% of individual corpus (applicable where subscriber had not availed UPS benefits) I am exercising this option being fully aware that the final withdrawal will proportionately reduce the assured payout. Declaration: I ______ spouse of late _____ have fully read and understood the provisions of Unified Pension Scheme (UPS) as notified by GoI vide notification F. No. FX-1/3/2024-PR, dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System) Regulations, 2025 as amended from time to time. I hereby declare that I am eligible to avail benefits under UPS in terms of the aforesaid notification and Regulations. I certify that the information given above is true and correct. I hereby authorize the CRA, NPS Trust or any other entity connected with UPS to collect and share data/ details of my necessary personal information for the purpose of the said scheme regulated under the PFRDA Act, 2013 and the relevant regulations notified thereunder. Place: Signature:

Name: _____

Date: _____

PART -B (Details as recorded in the CRA system)

1. Details for calculation of UPS benefits payable to deceased subscriber:

- 1	 o for entended of era seneme phythate to detended substitution	
	Individual Corpus (IC): Value of corpus as on date of superannuation/retirement	
	Benchmark Corpus (BC) (on date of superannuation/retirement)	
	Excess/shortfall of Individual Corpus vis-a-vis Benchmark Corpus (IC-BC)	
	Final withdrawal (FW in %)	

PART -C (to be filled by the DDO in the CRA system)

1. Employment Details as per service record:

File no	
Employee Code/ID	
Date of commencement of qualifying service (Qualifying Service as defined in Regulation 2(k) read with Regulation 13)	
Date of Superannuation/retirement under Fundamental Rules 56(j) (which is not treated as penalty under Central Civil Services (Classification, Control and Appeal) Rules, 1965)/Voluntary Retirement	

Length of Qualifying service in months (Q)	
Length of qualifying service in completed half years (L)	
(fraction to be ignored)	
Date of Start of monthly Admissible Payout	
(in case of Superannuation and Voluntary Retirement: From next day of	
superannuation,	
in case of Retirement under 56(j): From next day of Retirement)	
Date of Start of family Payout to spouse (on demise of subscriber)	

2. Basic Pay details for last 12 months before superannuation/ retirement under FR 56 (j):

	Basic Pay	NPA (non-practicing allowance granted to medical officer in lieu of private practice)	Total (Basi c pay +NPA)		Basi c Pay	NPA (non-practicing allowance grante d to medical officer in lieu of private practice)	Total (Basi c pay +NPA)
Month 1				Month 7		,	
Month 2				Month 8			
Month 3				Month 9			
Month 4				Month 10			
Month 5				Month 11			
Month 6				Month 12			
Average o	f 12 Months	of (Basic pay +NPA	$= \mathbf{P}$			1	

3. Salary details of last month before superannuation/retirement under FR 56 (j):

Month/Year	Basic Pay (includes non-practicing allowance granted to medical officer in lieu of private practice) if any) (BP)	Total E=(BP+DA)
Last month emolument (E)		
for lump-sum payment		

Certified that the details provided by spous	e of deceased subscriber in Part-A , details of employment,
legally wedded spouse on the date of super	rannuation/retirement, date of death of subscriber which has been
verified by HOO and the	
entry has been made as per such certification	on.
Verified and certifi	ied that the details are true and correct.
Signature & Name of DDO	
DDO Name	DDO Registration No.
Date:	Place.

Form B5 (Part D) UPS Payout Order (UPO) issued by PAO (System Generated)

To, National Pension System Trust (address to be added) – system					Photograph of Spouse
File no:		Date of iss	sue:		
UPS Payout Order (UPO) No:					
1. Details of decease Name	ed subscriber: PRAN No.		Date death per de	of (as eath te)	
	y wedded spouse on		perannuat	tion:	
Name		PAN			_
DOB		Gender			
Length of Qualifying se Average of last 12 Mont Assured Payout Last month salary (Basic Length of qualifying ser Date of start of monthly Date of start of family P	hs basic pay Pay + DA) vice in completed six admissible Payout	a months		Spouse	`
4. UPS Benefits payable to		or o benefits t	yabic to	Dpouse	
Lumpsum Payment	mana ada a cita Dec 1	l. C			
Excess, if any, of Individual Co Final Withdrawal (if opted)	rpus <i>vis-a-vis</i> Benchi	mark Corpus			
Monthly Family Payout (60% of where Admissible payout=Assu Withdrawal%) DR amount on family payout Arrears upto date of commence admissible payout) i) Payable to subscriber to	ment of Family Payo	ut (including a	rrears of m	nonthly payou	at and DR on
ii) Payable to Spouse after Signature & Name of PAO	date of demise of su	bscriber			

Place:

PAO Registration No.

PAO Name

Date:

Authorised	
Signatory NPS	
Trust	
Date:	Place:

Copy to, To Subscriber (address and email and mobile) – over email

Instructions to fill the form

- 1. All fields are mandatory, unless marked with Asterisks.
- 2. Please fill the details of the subscriber as per the service records.
- 3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
- 4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
- 5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
- 6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
- 7. The field of date of joining in Central Govt regular service shall be captured from the CRA system, however, in case of any change, it shall be editable by the subscriber and duly verified by DDO.
- 8. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited
- ii. Copy of Death certificate of deceased Government Subscriber
- iii. Copy of PAN Card of claimant.
- iv. KYC document of claimant
- v. One photograph
- vi. Specimen signature of claimant

By DDO:

- i. Copy of the document containing employment details verified by HOO
- ii. Copy of the signed Form by claimant

FORM B6

[See Regulation 4, 19 and 20]

Claim and Payout Form

Spouse of the deceased Unified Pension Scheme (UPS) subscriber who superannuated/ retired on or before 31/03/2025 and eligible for UPS benefits and subscriber had not availed benefits under UPS

Before filling the form, please read the INSTRUCTIONS carefully given at the end of the form

Photograp	
h of	
Spouse	

PART -A (to be filled by the spouse of deceased subscriber	PART -A	(to be filled by	v the spouse of deceased	subscriber)
--	---------	------------------	--------------------------	-------------

1. Details of deceased Subscriber:

	cused Subscriber.	
Name	PAN No	
Gender	Date of Superannuation/ Retirement under FR 56(j) /Retirement	
PRAN No.	Date of death (as per death certificate)	
Date of joining service		

2. Details of legally wedded spouse on the date of superannuation:

	,	T
Name	PAN	
DOB	Gender	

3. KYC Details

Document (one of the documents)	Document Type	Identificatio n number	Validity (in case of Passport and
			Driving License)
Aadhaar * /Driving			
License/Passport / Voter ID/CKC			
ID/Letter issued by NPR			

4. Current Address:

Flat/House No./Bldg. Name	Street/Locality	
Village & Post Office/Block	City/ District	
State	Pin Code	
Country		

5. Contact Details:

Telephone No. (If any)	Mobile No.	
E-mail ID		

6. Details of Bank a/c of spouse for credit of UPS benefits:

Type of Bank A/c

Bank A/c No.

Bank Name		IFSC	
	Declaration:		
I spouse of late have fully read and understood the provisions of Unified Pension Scheme (UPS) as notified by GoI vide notification F. No. FX-1/3/2024-PR dated 24/01/2025 and PFRDA (Operationalisation of Unified Pension Scheme under National Pension System Regulations, 2025 as amended from time to time. I hereby declare that I am eligible to avail benefits under UPs in terms of the aforesaid notification and Regulations. I certify that the information given above is true and correct.			
I hereby authorize the CRA, NPS Trust or any other entity connected with UPS to collect and share data/details of my necessary personal information for the purpose of the said scheme regulated under the PFRDA Act, 2013 and the relevant regulations notified thereunder.			
Place:	Sign	ature:	
Date:	Nam	ne:	

PART -B (Details as recorded in the CRA system)

1. Details of Partial Withdrawal:

S. N.	Date of Partial withdrawal	Amount withdraw n	No. of units withdrawn as per default pattern	Default pattern NAV on the date of superannuatio n	Value of partial withdrawals (no. of units withdrawn * NAV) as per default pattern, as on date of superannuation (A)
1					
2					
3					
	Total				

2. Details of voluntary contribution:

S. N.	Date of voluntary contribution	Amount of voluntary contributio n	No. of units allotted	NAV on the date of superannuatio n	Value of voluntary contribution (no. of units * NAV) as on date of superannuation
1					
2					
3					
•••					
n					
	Total				

3. Details for calculation of UPS benefits payable for deceased subscriber:

Individual Corpus (IC): Value of corpus as on date of superannuation/retirement	
Benchmark Corpus (BC): Value of IC as per default pattern of Investment + Value of partial withdrawals amount at the time of Superannuation as per default pattern - value of voluntary contribution on date of superannuation/retirement	
Final withdrawal (FW in %)	
Representative Annuity Rate (as on date of superannuation, as published by PFRDA)	
Representative annuity amount= (IC) x (1-FW%) *(Representative Annuity Rate)/ $(12*100)$ where $\{IC \le BC\}$	

PART -C (to be filled by the DDO in the CRA system)

1. Employment details as per office records:

File no	
Employee Code/ID	
Date of commencement of qualifying service (Qualifying Service as defined in Regulation 2(k) read with Regulation 13)	
Date of Superannuation/ Retirement under FR 56(j)	
Length of Qualifying service in months (Q)	
Length of qualifying service in completed half years (L) (fraction to be ignored)	
Date of Start of Payout to deceased subscriber (in case of superannuation, next day of superannuation/ in case of retirement, next day of retirement)	
Date of start of family Payout to spouse (on demise of subscriber)	

2. Basic Pay details for last 12 months before superannuation/ retirement under FR 56 (j):

	Basi c Pay	NPA (non-practicing allowance granted to medical officer in lieu of private practice)	Total (Basi c pay +NPA)		Basi c Pay	NPA (non-practicing allowance granted to medical officer in lieu of private practice)	Tota l (Basi c pay +NPA)
Month 1				Month 7		,	
Month 2				Month 8			
Month 3				Month 9			
Month 4				Month 10			
Month 5				Month 11			
Month 6				Month 12			

3. Salary details of last month before superannuation/ retirement under FR 56 (j):

Month/Year	Basic Pay (includes non- practicing allowance granted to medical officer in lieu of private practice) if any) (BP)	Total E= (BP+ DA)
Last month emolument (E)		
for lump-sum payment		

Certified that the details provided by spouse of de	eceased subscriber in Part-A, details of employment,				
legally wedded spouse on the date of superannua	tion/retirement, date of death of subscriber which has been				
verified by HOO and the					
entry has been made as per such certification.					
Verified and certified that the details are true and correct.					
Signature & Name of DDO					
DDO Name	DDO Registration No.				
Date:	Place.				

Form B6 (Part D) UPS Payout Order (UPO) issued by PAO (System Generated)

Photograph of Spouse

To, National Pension System Trust (address to be added)

File no:	Date of issue:	
UPS Payout Order (UPO) No:		

1.	Details of	deceased	subscriber:

Name	PRAN	Date of death (as per	
	No.	death certificate)	

2. Details of legally wedded spouse on the date of superannuation:

Name	IT.	PAN	
DOB	G	Gender	

3. Details of Employment & Salary:

Length of Qualifying service in number of months	
Average of last 12 Months basic pay	
Last month salary (Basic Pay + DA)	
Length of qualifying service in completed six months (fraction ignored)	
Date of Start of Payout for deceased subscriber	
Date of start of family Payout to spouse (on demise of subscriber)	,
Admissible Payout: Assured Payout*(IC/BC) * (1-FW%) where {IC	
$\langle = BC \rangle$ (Assured Payout = (½ of P) x (Q/300)) with the condition that if (P/2) XQ/300 is less than 10,000, it will be taken as 10,000, where P is basic pay and Q is qualifying service in months)	

Sanction of Admissible UPS Benefits payable to Spouse

4. UPS Benefits payable to Spouse:

Date of start of top-up Payout		
Lumpsum Payment		
Interest on Lump-sum Payment		
Monthly Family Pay-out (60 % of topup amount payable to subscriber)		
DR amount (on 60% of admissible payout)		
Arrears upto date of commencement of Family Payout (including arrears of monthly top up payout		
and DR on admissible payout)		
Top-up amount payable to subscriber till the date of demise of subscriber		
Family payout payable to Spouse after date of demise of subscriber		
Interest on Arrears for Top-up and applicable DR (if Applicable)		

Signature & Name of PAO	
PAO Name	PAO Registration No.
Date:	Place:

Authorising the release of benefits upon receipt of UPS payout Order after due verification

Authorised Signatory NPS Trust	
Date:	Place:

Copy to, To Subscriber (address and email and mobile) – over email

Instructions to fill the form

- 1. All fields are mandatory, unless marked with Asterisks.
- 2. Please fill the details of the subscriber as per the service records.
- 3. Please give details of DDO, PAO, Department/Ministry of the office from where you retired.
- 4. Any one of the 5 KYC documents may be provided. In case of online filling of the form Aadhar Number or CKYC ID may be provided.
- 5. The current address shall be as per the KYC document provided. In case there is change in the current address, the concerned KYC documents is to be updated first.
- 6. The mobile number and e-mail id of the claimant shall be verified separately by sending an OTP or a link as may be applicable.
- 7. The field of date of joining in Central Govt regular service shall be captured from the CRA system, however, in case of any change, it shall be editable by the subscriber and duly verified by DDO.
- 8. In case, Aadhaar number is being given for legally wedded spouse, only the last four digits of the Aadhaar number may be provided.

List of Documents to be attached with this form

By Claimant:

- i. Photocopy of the first page of Pass Book/Bank Statement or cancelled cheque of the Bank Account or any other bank document showing the name and account details of Account Holder, in which the payout is to be credited
- ii. Copy of Death certificate of deceased Government Subscriber
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- iv. KYC document of claimant
- v. One photograph
- vi. Specimen signature of claimant

By DDO:

- i. Copy of the document containing employment details verified by HOO
- ii. Copy of the signed Form by claimant